



Brochure

EAZZY COMMERCE



Company Profile

KM ORIZZON LTD is the software specialist for the following Professions/Industries:

- Offshore Management Companies and Company Secretary
- Insurance companies / Insurance Brokers & Agents
- Commerce/Maintenance/Workshop/Garage
- Notaries

All our solutions have been integrated with the powerful EAZZY Filing, which is a Document Management Software.

We also have many add-on modules to cater for the specific software needs a company may have.



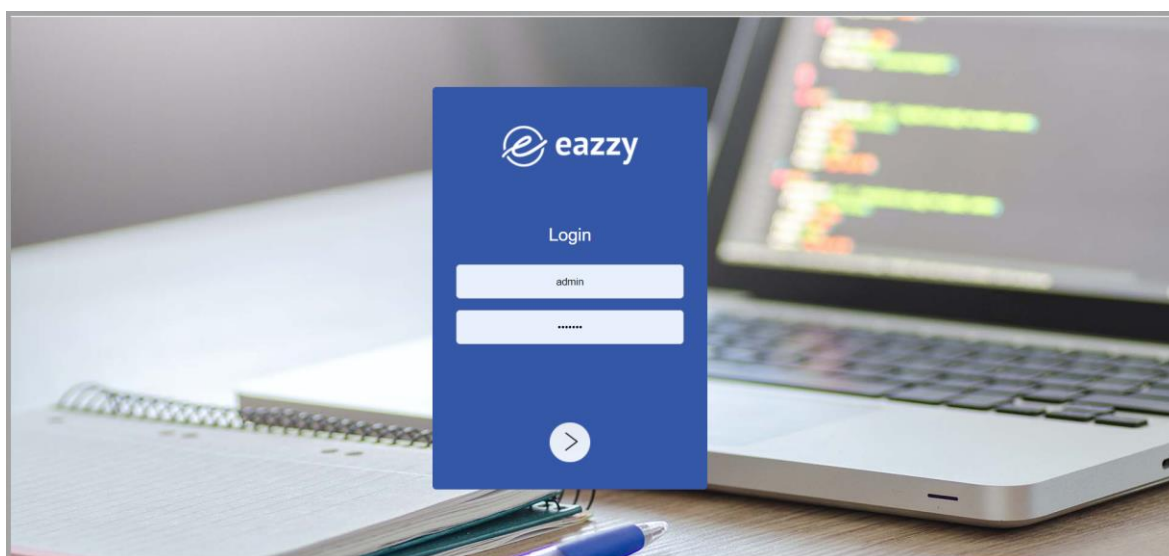


EAZZY COMMERCE

Welcome to EAZZY COMMERCE !

This simple, easy to use, browser-based solution, is for every business in commercial activities, which must manage efficiently the whole leads to sales process, equipment management, including sales rentals, maintenance & follow ups, service jobs and other technical interventions etc.

EAZZY COMMERCE will also monitor sales teams & hierarchies, sales teams' budgets, new contracts, contracts renewals, jobs etc. and is a very flexible solution. It is also integrated with Eazzy Filing, our Document Management Software.



EAZZY

Admin ADMINISTRATOR Logout

Prospect/Client Sales RFS/Ticketing Operations Planning & Intervention Billing Equipment Surveys Parameters

Total Tasks Pending
Your oldest Task dates back to

6

Total Quotes In Progress
Your oldest Quote dates back to

0

Total Quotes In Progress
Your oldest Quote dates back to
17/08/2021

5

Total Quotes Awarded this month
Total Amount
MUR

0

MY ACTIVITIES AND MY SUBORDINATES ACTIVITIES

Step>	Lost 2022	Cancel 2022	Lead	Negotiation	Confirmation	Job/Billing
Count			4	1	0	0
Value			14 611	22 500	0	0

TOTAL QUOTE IN PROGRESS MUR 37 111

	<7 days	<14 days	<30 days	> 30 days
Count	0	0	0	5
%	0.00	0.00	0.00	100.00
Value MUR	0	0	0	37 111

Quotation Analysis



EAZZY COMMERCE

Default Features

Contact Management

Contact Name: EAZZY LTD
Contact Code: E0067 **Acc. Software ID:**
Creation Date: 16/08/2021 **Status:** Client
Department:
Address 1: Industrial Zone
Address 2: Rue 1
Address 3:
PO Box:
Town:
State: **ZIP:**
Country: Mauritius
Office Phone:
Mobile Phone: **Fax:**
Company Email:
Web Site:
Initiator: Administrator Orizzon **Updated Date:** 15/12/2021
Introduced by: richard
Group Name:
Trading Name:
Lead Type: Calls Received
BRN No:
VAT No:
VAT Type:
Category:
Rank Top 500: 0 **Number of Employees:**
Geographical Zone: **Language:**
History/Profile:
Credit Limit: 0 **Credit Period:** 0 **Job Prefix:**
0% Weight on total turnover 2022
Account Representative:
Refresh **Export XLS**
Your Account Representatives

Account Representative	Cpy/Dept

FILING
Enter some text. To Find files created in 2021 with the word TEST in the file name: \$date=2021 & TEST. Start with + to search into sub folders
Refresh **Open Files** **ZIP Files** **New Document** **New Indexing Form** **Copy** **Paste** **Delete**
Select or Drag&Drop your files
Submit

	Name	Date Modified	Size KB
No records to display.			

Manage your clients or prospects efficiently by getting a complete 360 view about them and their activities. This will include all the information about their equipments, their quotes, jobs etc or other forms to which they are linked to in the system.

Master the information about them at all times, the history of all maintenance contracts including active ones, those which are linked with which equipment, and the list of all rental contracts as well as the list of RFS (Request for service/sales) for the client.

The inbuilt CRM Module will facilitate the creation and follow up of all quotes and jobs while you may consult the status of the customer's statement of account with your company.



Save
 Delete
 Filing
 Quit
 Open RFS-2108-0005
 Create XLS/PDF Quote
 Update Status

[Quotation](#)
[Workflow Events](#)
[Checklist](#)
[Intervention Sheets](#)
[Emails History](#)

Lead 10%
 Opportunity 20%
 Quote 40%
 Negotiation 60%
 Confirmation 80%
 Job 90%
 Closed 100%

Lead Name EAZY LTD
 Quotation Title

 Period From/To

 Contact Person Xavier BENOIT

 Contact Email xbenoit@outlook.com Mob 52526401

 Received by Admin ADMINISTRATOR

 Salespersons Admin ADMINISTRATOR

 Description

 VAT Type VAT % 15 Exch Rate

 Total VAT Excl 5 611.00 Currency MUR 1.00

 Remarks

Quote Ref QP10009/08/21/AD
 Quote Type New
 Source Busn

Dept ADMINISTRATION
 Package COMMERCE
 Targeted Sales 100 000
 Delivery

Payment

Validity

Warranty

Country of Origin

Lost to

Lost Reason

Date 17/08/2021
 Forecasted

Validity End

Quote/Agr.Sent

Awarded

1. Client PO No

PO Uploaded

2. Job Creation

Job No

3. Proforma No

Proforma Date

4. Inv.No

Inv.Date

5. Paym.Date

Edit All
 Insert Row
 Insert 10 rows
 Delete
 Save
 Refresh
 Export XLS

LIST OF ITEMS

	Sorting	Lot No	Item Code	Item Name	Description	Qty	Unit Price	Total Before Disc	Disc.%	Disc.% Amt	Disc.A	Total Vat
	001000		SIP15500T	SIP 15500T	Qualite industriel pour gros travaux intens	1.00	1111.00	1111.00	0	0.00	0	1
	001500		LAB00001	Labour Installation		3.00	1500.00	4500.00	0	0.00	0	4
	Total											5

FILING

Enter some text. To Find files created in 2021 with the word TEST in the file name: \$date=2021 & TEST. Start with + to search into sub folders

Refresh
 Open Files
 ZIP Files
 + New Document
 + New Indexing Form
 Copy
 Paste
 Delete

Select or Drag&Drop your files

		Name	Date Modified	Size KB
	Open	Download	Quotation QP10009-08-21-AD (AM211203-1).xlsx	
	Open	Download	Quotation QP10009-08-21-AD (AM210821-66).pdf	

Eazzy will automatically generate the quotes in excel or in pdf with your information and save the generated documents directly in the integrated Document Management System inbuilt in the form itself. You may link a workflow or a task to a quote. All quotes may be linked to an RFS, in the case of a sale.



Save
 Delete
 Filing
 Quit
 Send RFS Link
 Send Survey
 Create Job
 Change RFS Status

[Service Request](#)
[Workflow Events](#)
[Checklist](#)
[Intervention Sheets](#)
[Emails History](#)

Service Request No

Date

Time

Mode of Enquiry

Status

Request Issued By

Followed by

Project

Client Name

Interv.Status

Client Department

Requested By

Client Code

Main Contact

Contact Email

Direct Phone

Mobile Phone

Type of Request

Serv.Centre

Request Details

Location

Tender Title

Tend.Closing Date

Job No Ref

[Link RFS to Job](#)

Date RFS Completed

Process Name

[New](#)
[Delete](#)

Sales Person

[+ New Quotation](#)
[New Version](#)
[Delete Quotation](#)
[Refresh](#)
[Export XLS](#)

	Quote Date	Quote Ref	Quotation Title	Date Sent	Quote Status	Total
<input type="checkbox"/>						
<input type="checkbox"/>	2021/10/20	Q202110-10023-AD	TEST PG			0

FILING

Enter some text. To find files created in 2021 with the word TEST in the file name: \$date=2021 & TEST. Start with + to search into sub folders

[Refresh list](#)
[Open Files](#)
[ZIP Files](#)
[+ New Document](#)
[+ New Indexing Form](#)
[Copy](#)
[Paste](#)
[Delete](#)

Select or Drag&Drop your files

All requests are easily created and monitored in the system. Send notifications or generate various reports to ensure that the Back Office is aware at all times of the tasks to manage or follow for a customer. In doing so, ensure that tasks are not forgotten, and that deadlines are met in due time, thus ensuring a high level of service towards your customers.

This section thus ensures that, all clients' problems, issues or requests are recorded, managed and listed in your database, for a unique source of truth about your clients and their requests.



EAZZY COMMERCE

OPERATIONS – Project, Job, Maintenance & Rental Management Project Management

Project Management

Main Client

EAZZY LTD

Project Name EAZZY PROJECT **Date** 14/12/2021

Project No P2021-000025 **Start** 14/12/2021

Total VAT Excl 0.00 **MUR** **End** 14/12/2022

VAT % 15 **Total VAT Incl** 0.00

Billing Client EAZZY LTD **E0067**

Project Owner ADMINISTRATION **Equip.Nomenclature** YZZ

Cluster SALES

Date Contract Signed

Job No

Link

Refresh **Export XLS**

Cluster **Job No** **Client** **Billing Name** **Equipment No**

The Project management section will ensure that all tasks and follow ups etc linked to a, and the history of every job up to the invoicing, under a unique Project name. project are grouped under a unique umbrella.

In other words, this section will help manage everything from the creation of an equipment, the follow-up of maintenance contracts, the list of RFS and quotations



EAZZY COMMERCE

OPERATIONS – Project, Job, Maintenance & Rental Management Job Management

The screenshot displays the Eazzy Job Management interface. At the top, there's a blue header with the Eazzy logo. Below it, a navigation bar includes icons for Save, Delete, Filing, Quit, and Stages. A secondary navigation bar lists various modules: Job, Follow Up, Workflow Events, Quotation Items, Equipment, Labour, Stock, Intervention Sheets, Cost Summary, Billing, and Jobs Allocated. A progress bar shows stages: In Progress, Completed, Proforma, Proforma Approved, and Closed.

The main form is divided into several sections:

- Job Details:** Job Code (WJB-2109-0001), Date (01/09/2021), Type (Breakdown), Status (In Progress), and Welding checkbox.
- Client Information:** Client Name (RICHE TERRE LTD), Client Code (R0072), Billing Name, and Process Name.
- Equipment Details:** Equipment No (BII00037), Odometer (0), Hour Metre (0), Category, Location, and Description (tst).
- Maintenance/Rental:** Maint-Rent Contr.No, Mnt-Rent.Period/ServTy, Servicing Name, and Servicing Code.
- Right Panel:** Includes fields for Repair Date From/To, Duration Planned (1), Consumed (0), Total (0.00), and various dates for job closure, overtime calculation, and billing.

At the bottom, there's a table with columns: Service Request No, Status, Deadline, Equipment Name, Equipment Code, Description of Problem, and Job No Ref. The table contains one entry: RFS-2109-0001, Assigned, 2021/09/02 08:00, with Job No Ref WJB-2109-0001.

Manage all jobs in this section until their completion, while following their status. Get all the information you need to manage efficiently:

- The budgeted labor vs the one consumed, using a bar code system and/or an electronic intervention sheet.
- Insert any subcontracting costs linked to a job
- Issue spare parts on jobs from a stock management software, which is linked to this job on Eazzy.
- Manage in real time the spare parts consumed on any job.
- Get a summary of all expenses linked to a job, as well as all the time spent on any intervention.

To summarise, the Job Management Module will analyse every element, such as:

Costs, items, profitability, the equipment/vehicle on which repairs are required, type of repair, job status, the RFS itself, status of maintenance or rental contacts etc..



EAZZY COMMERCE

OPERATIONS – Project, Job, Maintenance & Rental Management

Maintenance & Rental Management

The screenshot displays the Eazzy Commerce software interface for managing Maintenance and Rental contracts. The interface is divided into several sections:

- Top Navigation Bar:** Features the Eazzy logo and a menu bar with options: Save, Delete, Filing, Quit, Delete All Equipments, Contract/List Equipm., and Renew Contract.
- Main Content Area:** Divided into two main sections: **Maintenance Contract** and **Rental Contract**.
- Maintenance Contract Section:** Displays details for a contract with Client Name 'ARIBLO LTD', Date '08/09/2021', Contract No 'M2021-000047', and Total VAT Excl '4 000.00'. It also includes a 'Valid From' date of '01/09/2021' and a 'Valid To' date of '31/08/2022'.
- Rental Contract Section:** Displays details for a contract with Client Name 'ARIBLO LTD', Date '08/09/2021', Contract No 'M2021-000047', and Total VAT Excl '4 000.00'. It also includes a 'Valid From' date of '01/09/2021' and a 'Valid To' date of '31/08/2022'.
- Client Information:** Includes fields for Client Name, Client Department, Date, Invoicing per Visit, Invoicing Type, and Client Code.
- Address and Contact Information:** Includes fields for Address 1, Address 2, Address 3, ZIP Code, Town, Country, and Date Contract Signed.
- Project Information:** Includes a field for Project Name.
- Table:** A table at the bottom with columns for Job No, RFS No, and RFS Date.

Maintenance contracts and Rental Contracts are type of contracts which are managed in the system.

Maintenance contracts will consist of different types of maintenance interventions such troubleshooting and repairing, adjusting, overhauling and general servicing on any equipment.

Rental contracts will consist of rental equipment agreements made with a client not willing to purchase equipment, while wanting to get the benefits of such equipment.

The Maintenance & Rental module will ensure you are on top of all company's contracts, their renewal dates, produce alerts and give you every other detail linked to them. Rental and Maintenance contracts are treated separately in the system.



EAZZY COMMERCE

Planning & Intervention

Employees

All items checked

Display Selected Item

today

mardi 04 févr. 2020 - jeudi 06 févr. 2020

Day

Week

Month

Timeline

Five TECH

04

05

06

Client: TEST

Client: TEST

Client: TEST 1234
LTD - REC - CA - REC

Client: TEST

One QUALITY

04

05

06

Client: TEST

Orizzon ADMINISTRATOR

04

05

06

It is in this module that you will plan and assign jobs/interventions to your teams or technicians with respect to a job.

This planner is accessible to both the Administrator/planner and the technicians. It provides visibility on all jobs: when they are planned, what are the jobs' deadlines or those which have not been tackled yet etc..

Plan for daily, weekly, monthly and recurring interventions. Link the planner to the technician and the related intervention sheet and facilitate the view on all job's statuses in real time with different colors being displayed in the planner.

Depending on the role of a user, access rights will vary too. This means that the rights to create, edit or delete data in the Planner will vary too and may not be same for everyone.

A Supervisor will be able to:

- Create an appointment for himself or colleagues
- Manage recurrence on certain types of interventions/appointments

A technician will only be able to:

- Open his planner
- View his specific appointments/interventions
- Open the specific intervention sheet

But will not be able to change appointments recurrences, change or delete time/dates of appointments... etc.



eazzy Intervention Sheet									
Save	Filing	Start/Stop	Need Interv	Done	Create Report	Send Report	Display Survey ▼		
Client Name	EAZZY LTD				Status	In Progress	IR No	IS2109-000780	
Client Address	Industrial Zone,				Client Code	E0067	Tel No		
Contact Person	Xavier BENOIT		Email	xbenoit@outlook.com		IS Type	To be Claimed		
Job No			RFS No	RFS-2112-0001		IS Prepared by			
Equipment No	Air00036		Serial No			Technician 1	Admin ADMINISTRATOR		
Equipment Name	Air conditioners		Make			Technician 2			
Site Location			Model			Technician 3			
Hour Meter	0		Next Servicing Date			Technician 4			
Describe Problem	Problem Described								
Date	26/09/2021		Start	11:11	Stop	11:14			
Defects found	Defects found				Action Taken	Action Taken			
Parts Used	Parts Used				Parts given back to Customer	Parts given back to Customer			
Technician Remarks	Technician Remarks				Client Comment	Client Comment			
Technician	Richard SUZANNE				Client Representative	Xavier BENOIT			
Technician Signature				Position		Satisfaction			
				Client Representative Signature					

FILING

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Refresh
 Open Files
 ZIP Files
 + New Document
 + New Indexing Form
 Copy
 Paste
 Delete

Select or Drag&Drop your files

Submit Select

<input type="checkbox"/>	Name	Date Modified	Size KB
<input type="checkbox"/>	Open Download Others Pictures of Intervention (AM220131-2).jpg	31/01/2022 11:31:32	14
<input type="checkbox"/>	Open Download EAZZY LTD - Intervention Sheet No IS2109-000780 - (AM210926-4).xlsx		

The technicians will be able to connect to the electronic intervention sheets at the client site, update it (insert photos, videos, comments, signatures) and even automatically send the signed intervention sheets by email in real time.

Generate several reports with respect to intervention sheets.



EAZZY COMMERCE

Checklists for intervention sheets

Service Request Workflow Events **Checklist** Intervention Sheets Emails History

Enter some text like checklist or Status

Edit All Save Refresh Export XLS

<input type="checkbox"/>	Checklist	Action Taken	Status	Date Completed	Time Complete	Completed by
<input type="checkbox"/>	Location of server/technical room if any or location for terminal box.		In Progress			
<input type="checkbox"/>	Rack space availability in technical/server room.		In Progress			
<input type="checkbox"/>	No. of customers to be connected		Completed			
<input type="checkbox"/>	Name and Location of each customers		NA			
<input type="checkbox"/>	Capacity per connection for each category of resident/offices.		Cancelled			
<input type="checkbox"/>	ICT services to be 'enable' for each category of residents. Telephony, I		In Progress			

Intervention sheets for jobs, may be generated into predefined and standardized checklists for certain recurring types of servicing.

The Checklist format:

- You may create as many checklists as you wish. For example
 - 1st service – checklist one
 - 2nd service – checklist two
- This intelligent intervention sheet, may be customized for each type of equipment in order to be in line to the business activity
- This will ensure that technicians follow with precision all the required steps/checklists elements linked to a specific checklist.
- Avoid the risk of mistakes or missed out tasks



EAZZY COMMERCE

Equipment Management Module :

Equipment List of RFS List of Jobs List of Interv Sheets

Equipment No CAM200ABLD **Quantity** 1 **Active** ☒

Equipment Name Cambium Eforce 200

Category PABX **Year** 2020

Make CISCO **Model** EFORCE 200

Serial No psz3445454 **Cost per Hrs**

Chassis No **200.00**

Remarks

Type of Measure

Barcode

Estimated Date of End of use

Link to Another Equipm

Date Last Servicing **Next Servicing**

Odometer 0 **Next Serv Km** 0

Status Operational **Date Updated**

Company Name BANK ONE LTD **Code** 1000749

Department

Sub Dept

Main User

Site PORT LOUIS

Location BAT A

Location Barcode

Level 1ST FLOOR

Room/Office ROOM 27

Location Phone **IP Address** 10.50.50.1

Credential **VLAN/Uri** 53

Latitude/Longitude -20.16216592239058 57.503297699173565

Supplier Name

Buying Date **Amount Rs** 0.00

Number of Month 0 **Depreciation** 0.00

Type Leasing **Date 1st Install**

Reseller **Inv.Ref**

START DATE **EXPIRED DATE**

Warranty Date Start 31/01/2022

Maintenance

Insurance

Photo

Plan **Satellite**

Search **Hide Markers** **Show All Markers** **Delete Markers**

Plan to Current Location

Port Louis

Champs de Mars

Long Mountain

Notre D

Mer Rouge

Plaine Verte Youth Center

Sockalingum Meenatchee Amman Kovil

LE HOCHET

Winner's Terre Rouge

Terre Rouge

RICHE TERRE

Baie du Tombeau

Furniture.m

Dr AG Jeetoo Hospital (Civil)

Villa Perle Bleu Beach Front

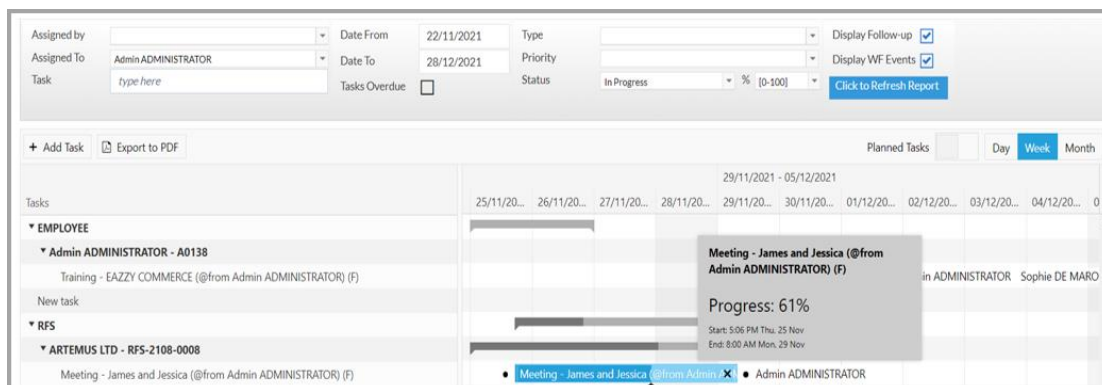
In this module you will manage all the information about an equipment:

- The make, model, product category/sub-category, serial no, its location at client, unique system equipment code
- Information on whether the equipment is still under warranty or whether there is an active maintenance/rental contract linked to it
- List of your suppliers from whom the equipment is purchased, date of stock/batch purchase, price, depreciation ...
- 360 view on how an equipment is linked to other forms in the system
- In built DMS (Document management System) linked to the equipment section, where you can file or create documents.



EAZZY COMMERCE

Follow Ups Management



Manage efficiently follow ups you have assigned, or which were assigned to you.

Analyse your priorities on the dashboard, in order to meet your deadlines and reduce the risk of forgetting your tasks! .

A very powerful tool, mixing Gantt Chart, Follow-up's, Due date Reminders, reports and Workflow Tasks.

Property/Lots:

Property Name: THE FLORE

Creation Date: 28/12/2021

Property Code: T0004

Status: Active

Category: Coffee Shops, Office

Address 1: Dairy Lin

Address 2:

Address 3:

PO Box:

Town: FLOREAL

State:

ZIP:

Country: Mauritius

Office Phone:

Mobile Phone:

Fax:

Company Email:

Web Site:

History/Profile:

Updated Date: 28/12/2021

Initiator: Administrator Orizzon

New Lot: Duplicate, Delete, Refresh, Export XLS

Category	Lot Name	Client Name	Lease From	Lease To	Status
Office	Lot 1 XMtD				

Account Representative: [dropdown]

Refresh, Export XLS

Your Account Representatives

This module is for the creation of properties' databases and their defined sub-lots, in order to link them to an equipment.



EAZZY COMMERCE

Billing

The screenshot displays the EAZZY Commerce Billing module interface. At the top, there is a blue header with the EAZZY logo. Below the header is a toolbar with buttons for Save, Filing, Quit, Print Proforma PDF (highlighted with a yellow border), Approve Proforma, and Cancel Proforma. The main area is titled "Invoice" and contains several sections for data entry. On the left, there are fields for Client Name, Client Code, Client PO No, Company Name (KM ORIZZON LTD), Job Type (Invoice), Proforma No, Invoice/Credit Note (Proforma), Transaction No, and Period From. In the center, there are fields for Acc.Soft.ID, Serv.Centre, Prof.Date (10/08/2021), Status (In Progress), and Date (10/08/2021). On the right, there are fields for Address 1 through Address 3, PO Box, Town, Country, BRN No, VAT No, Sent to, Copy to, and Signature. Below these fields, there are sections for VAT calculations (Total VAT Excl, VAT %, VAT Amount, Total VAT Incl) and a section for Proforma creation (Proforma Created by, Invoice Created by, Credit Note Created). At the bottom, there are fields for Invoice Title and Remarks. The footer of the interface includes the text "EAZZY Web 2021.14.02.00, Powered by KM Orizzon Ltd" and a "Print Counter" button.

It is in this module that you will manage all quotes/invoices and credit notes.

Follow the flow, from the creation of a Proforma, to its validation and then, to its conversion into an invoice.

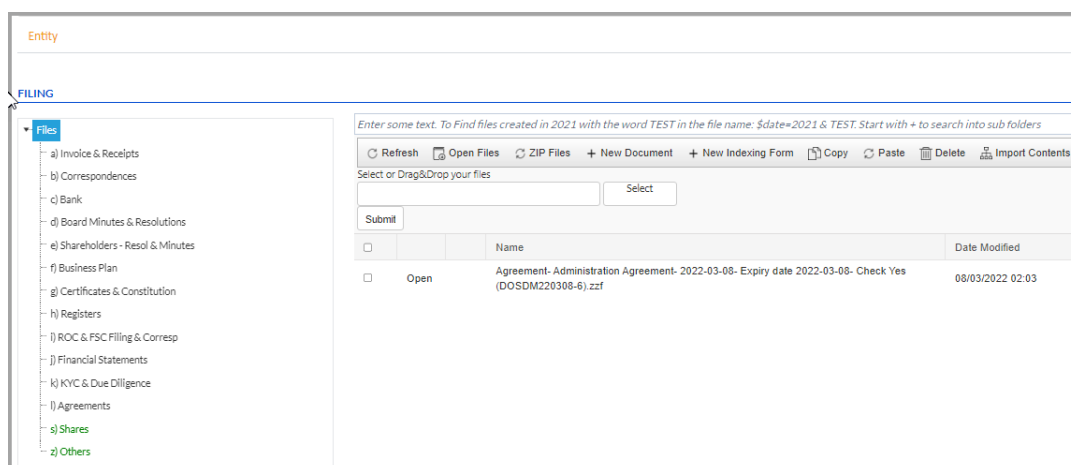
Generate automatically Proforma and/or invoices in Excel or in Pdf, which will get saved automatically in the integrated Document Management section.

The software may be linked via an exchange file to your accounting software.



EAZZY COMMERCE

Filing & Document Management System (DMS)



The document Management section exists at all levels in EAZZY COMMERCE:

- The filing of electronic Documents filing may be linked either to your O365 SharePoint site or your office windows explorer
- Eazzy will create automatically your filing directories
- Generate, Create, Search, Modify, Save and Classify any type of documents
- Upload templates with or without naming convention
- Work with documents and data within the same software for a unique source of truth
- Benefit from additional SharePoint Online features: concurrent document sharing, versioning, online documents, comments to colleagues within documents

Reports :

- The software has a variety of inbuilt reports, which may be exported to excel for further analysis
- Personalised dashboard for different types of follow ups is also possible



Thank you